

Bethlehem Area Public Library

# Make a Bequest

*I*nclude the **Bethlehem Area Public Library** in your estate plan by bequeathing assets in your retirement plan, life insurance policy, other financial or investment accounts. Planned giving is a simple and tax-efficient way to fund your legacy.

If you already have a Will or Living Trust, you can add the Library as a beneficiary through a Codicil or trust amendment.

There are several ways to make a bequest to the Library:

- **Specific Bequest** is a gift of a particular dollar amount or a specific piece of property.
- **Residuary Bequest** is a gift of all or part of the property remaining in your estate after debts, expenses, and specific bequests are paid.
- **Contingent Bequest** is a gift that takes effect only if the primary beneficiary or beneficiaries of the bequest predecease you.

Consult with your attorney or other advisors to choose the bequest that best fits your estate plan.

For more information contact:

**Liza Holzinger**  
**Director of Development**  
lholzinger@bapl.org  
610-867-3761 x259



**Main Library**  
11 W. Church Street  
Bethlehem, PA 18018  
610-867-3761

**South Side Branch**  
400 Webster Street  
Bethlehem, PA 18015  
610-867-7852

[www.bapl.org](http://www.bapl.org)



## Bethlehem Area Public Library **Confidential Bequest Intention**

I / we have made a provision for the *Bethlehem Area Public Library* in my / our estate plan for future generations.

My/our gift to the *Bethlehem Area Public Library* is:

- a **Specific Bequest** of a particular dollar amount or a particular piece of property.
- a **Residuary Bequest** of a percentage of my estate after debts, expenses, and specific bequests have been paid.
- a **Contingent Bequest** that takes effect only if the primary beneficiary or beneficiaries of the bequest predecease me.
- I have included the *Bethlehem Area Public Library* as a beneficiary of my:
  - retirement plan(s)  financial or investment account(s)
  - life insurance policy(ies)  other
- Bequest pledge:

I am pleased to pledge to name the *Bethlehem Area Public Library* in my estate plans.

I plan to complete my arrangements by the following date: \_\_\_\_\_

*Please Print*

Name \_\_\_\_\_

Address \_\_\_\_\_  
Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

***This form is non-binding and does not constitute a legal promise of any future donation to the Bethlehem Area Public Library. We understand that bequests are revocable and your estate plans may change.***

- I / We prefer to remain anonymous.

For more information, please contact Liza Holzinger, Development Director, at 610-867-3761 x259. Bethlehem Area Public Library is a 501(c)(3) registered with the Pennsylvania Department of Charitable Organizations.